



## NATIONAL TRUST PRESERVATION FUNDS

### Additional Resources

The National Trust also works closely with state historic preservation offices (SHPOs) and statewide and local preservation organizations. The SHPO is a government agency; statewides and locals are nonprofit organizations. The SHPO, statewides, and locals will know of tax credits and funding at the state and local levels. For more information, visit: [www.PreservationNation.org](http://www.PreservationNation.org).

### For More Information

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## NATIONAL TRUST PRESERVATION FUNDS

The National Trust for Historic Preservation provides financial assistance to support the work of preservationists across the country. Whether it's an emergency grant to protect a threatened landmark or a lead investment to leverage rehabilitation tax credits in a historic district, our funding makes it possible for the National Trust to nurture the work of preservation across America—one unique challenge at a time.

Each year the National Trust distributes more than \$4 million in grants, loans, scholarships, and awards to support community preservation efforts in addition to tens of millions of dollars of equity investment in historic properties through its for-profit subsidiary the National Trust Community Investment Corporation. The National Trust leverages a broad range of financial assistance programs including National Trust Preservation Fund grants, scholarships, and community revitalization grants and loans, as well as the investment of new markets tax credit and historic rehabilitation tax credit equity. Recipients include nonprofit and public agencies, for-profit companies, and individuals.

Financial assistance is available in all 50 states, territories, and the District of Columbia. For more information on any of these programs, contact the National Trust Regional Office (listed on the back cover) that serves your location.



## SCHOLARSHIPS AND INTERNSHIPS

- The Diversity Scholarship Program provides financial assistance to increase the diversity of participants at the National Preservation Conference. Each year, approximately 60 scholarships totaling close to \$40,000 are awarded to assist with expenses associated with attending the National Preservation Conference and National Trust Preservation Leadership Training.
- The State/Local Scholarship Program provides registration scholarships to the National Preservation Conference. Each year the National Trust works with partners in the host city and state to provide 100 conference registration scholarships to ensure that local preservationists have the opportunity to attend the conference when it occurs in a nearby location.
- The Summer Intern Program is a 10-week summer program for 15 to 20 interns. Students work at the Trust's Washington, D.C., office, as well as at historic sites and regional offices. The Alan S. Boyd internship and Mildred Colodny Legal Internship are funded at \$3,000 each; the Nancy N. Campbell internship provides a stipend for a student enrolled at Wesleyan University; the Elizabeth Allison Hynson internship provides a \$2,000 stipend for a preservation student working at the Trust's Washington Office or another Trust location; other internship funding is at the discretion of each project.
- The Mildred Colodny Scholarship was established to encourage students from diverse backgrounds to pursue degrees and careers in historic preservation. One or more scholarships is awarded each year; the students are eligible to receive up to \$15,000 in tuition assistance, a paid internship and assistance with National Preservation Conference expenses.



## BARN AGAIN! FARM HERITAGE AWARDS

The Farm Heritage Award and four Recognition Awards are given for the best examples older barns that have been rehabilitated and/or adapted for new agricultural uses. The Farm Heritage Award is \$1,000 and the Recognition Awards are \$250 each. The barn must be part of a working farm or ranch and the owners must be engaged full-time in farming or ranch.



## NATIONAL TRUST PRESERVATION FUNDS

National Trust Preservation Funds provide two types of assistance to nonprofit organizations and public agencies: *matching grants* for planning and educational efforts and *intervention funds* for preservation emergencies. The matching grants are awarded annually in three competitive grant rounds (February 1, June 1, and October 1) and may be used to obtain professional expertise in such areas as architecture, archeology, engineering, preservation planning, land-use planning, fund raising, organizational development, and law, as well as preservation activities to educate the public. *Intervention funds* are awarded to nonprofit organizations or public agencies in emergency situations such as fires or natural disasters or to help pay for expert testimony in court. In some instances, consultants are paid directly for their services. Each year almost 300 National Trust Preservation Fund grants totaling more than \$1 million are awarded. Grants usually range from \$500 to \$5,000.

*Several funds assist specific types of projects including:*



■ The Hart Family Fund for Small Towns assists small town preservation and revitalization initiatives around the country. The fund focuses on towns with populations for 5,000 or less and grants range from \$5,000 to \$10,000.

■ Grants from the Battlefield Preservation Fund serve as a catalyst to stimulate efforts to preserve battlefields, viewsheds, and related historic structures and to leverage fund-raising activities. Grants range from \$1,000 to \$10,000.

■ The Johanna Favrot Fund for Historic Preservation provides matching grants to nonprofit organizations and public agencies for projects that contribute to preservation or recapture an authentic sense of place. Funds may be used for professional services, conferences, workshops, and education programs. Grants range from \$2,500 to \$10,000 with approximately \$50,000 awarded each year. The application deadline for this program is February 1.

■ The Cynthia Woods Mitchell Fund for Historic Interiors provides matching grants to nonprofit organizations and public agencies to assist in planning for the preservation, restoration, and interpretation of historic interiors. Funds may be used for professional expertise, communications, materials and education programs. Grants range from \$2,500 to \$10,000. The application deadline for this program is February 1.

■ The Richard and Julia Moe Fund for Statewide and Local Partners provides grants to organizations that participate in the National Trust's Statewide and Local Partners program to undertake strategic and innovative programs or projects that help build capacity.

## Richard H. Driehaus Mentoring Program

The Richard H. Driehaus Mentoring Program helps state and local preservation organizations learn from each other by providing assistance in identifying expertise among existing organizations and funds to pay for on-site visits between organizations. An applicant must be a Statewide or Local Partner organization. The average grant is \$500. Currently \$7,500 is available annually.

## Save America's Treasures

Save America's Treasures (SAT) provides guidance and fundraising assistance to a diverse range of sites across the country. SAT has worked with its public partner, the National Park Service, to generate new resources for those nationally significant historic sites and collections that define us as a nation. The Trust's SAT program assists Official SAT Projects and SAT federal grantees to identify private resources and non-federal matching funds as appropriate. Grants have ranged from \$1,000 to \$13 million. Since the program's inception in 1999, SAT has raised more than \$56 million in private funds, which complement \$264 million in federal SAT matching grants.

## Historic Artists' Homes and Studios Planning and Implementation Grants

These planning and implementation grants provide funding to the Historic Artists' Homes and Studios group of Associate Sites for projects ranging from historic structure reports to security assessments and planning for education activities. Grants range from \$2,000 to \$10,000 and are dependent on funding from foundations and individuals.

## National Trust Community Investment Corporation

The National Trust Community Investment Corporation makes equity investments in the rehabilitation of historic properties eligible for the 20 percent federal historic rehabilitation tax credit, and where available, state historic tax credits and the New Markets Tax Credit (NMTC). The Fund invests in projects that have at least \$6 million in total development costs and that generate at least \$1.5 million in historic tax credit equity. The average size of an equity investment is approximately \$2.7 million. Tax-exempt nonprofit organizations and public-sector developers may be eligible for the Fund by creating a limited liability partnership with the Fund.



## Small Deal Fund

Tax Credit Capital LLC's Small Deal Fund invests in smaller historic rehabilitation projects (those that generate less than \$1.5 million in historic tax credit equity), which conventional lenders typically overlook. As a marketing partner in the Fund, NTCIC helps locate and refer deals to Tax Credit Capital for underwriting. Since its inception in 2002, the Fund has closed on investments in 82 projects that have generated more than \$45 million in credits.

## National Trust Loan Fund

The National Trust Loan Fund has 37 years of experience in supporting preservation-based community development projects across the country. As a certified Community Development Financial Institution, it has a mission of providing financial and technical resources to organizations that use historic preservation to support the revitalization of underserved and distressed communities. NTLF specializes in predevelopment, acquisition, mini-permanent, bridge and rehabilitation loans for residential, commercial and public use projects. Eligible borrowers include not-for-profit organizations, revitalization organizations or real estate developers working in certified Main Street communities, local, state or regional governments, and for profit developers of older and/or historic buildings.